COVERSEAS

Live And Invest In Portugal Conference April 12–14, 2023 | Carvoeiro, Portugal



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www.LiveandInvestOverseas.com



UPCOMING LIVE AND INVEST OVERSEAS CONFERENCES

Live and Invest Overseas Conferences are the best way to consider the best options for your new life overseas. Our live events introduce you not only to our key overseas experts for each country including attorneys, insurance providers, bankers, real estate professionals, tax advisors, residency consultants, and more, but also to expats and friends who've already launched new lives in the world's top havens...and who can tell you, from firsthand experience, of the advantages and the disadvantages, the pluses and the minuses, the distresses and the delights...and why they've never looked back!

Whether you're considering a new life on the shores of Belize, in Portugal's Algarve region, or in Medellín, Colombia, the City of Eternal Spring…or you're looking to diversify your portfolio with an overseas property purchase or to protect your assets by taking them offshore, we promise you this: Our far-flung global experts have the answers, the experience, the judgment, and the real-world advice you need to make every lifestyle, retirement, and investment dream you have come true.

Talk To Our Staff To Learn More!



Access Montenegro Workshop May 25, 2023, Virtual Pre-Register Today To Secure a Seat!

SAVE

THE

DATE

Global Property Summit June 14-16, 2023, Panama City, Panama *Register Today To Secure a Seat!*

Digital Nomad Workshop June 29, 2023, Virtual Pre-Register Today To Secure a Seat!

Live And Invest In Europe Conference July 12-14, 2023, Virtual <u>Pre-Register Today To Secure a Seat!</u> Live And Invest In Colombia Conference Aug. 30 - Sept. 1, 2023, Medellín, Colombia *Pre-Register Today To Secure a Seat!*

Offshore Wealth Summit Sept. 20-22, 2023, Panama City, Panama *Pre-Register Today To Secure a Seat!*

Live And Invest In Latin America Conference Oct. 18-20, 2023, Virtual *Pre-Register Today To Secure a Seat!*

Talk To Our Staff And Register Today!



Congratulations and Welcome!

Dear Live and Invest in Portugal Conference Attendee,

By joining us here in Carvoeiro this week, you've taken a brave and exciting step toward remaking your future.

You've done your part. Now it's our turn.

We're being joined this week by more than 20 friends, experts, expats, colleagues, and professionals from Portugal with, among them, many, many dozens of years of experience doing the very things you're now thinking about doing yourself: living and investing in Portugal.

Here's my promise to you as we set off together on this week's adventure: We're committed to helping you consider your best options for starting a new life in a new place.

No, more than that. We're committed to helping you find the opportunities that make the most sense for you right now in one of the world's most interesting and advantaged destinations.

Don't let us off the hook. Take advantage of us. Pick our brains. Ask every single one of your questions.

The speakers assembled for the event this week are happy to meet with you. That's why we're here.

Is a new life in Portugal right for you?

I don't know. And, right now, probably you don't either.

Over the course of the coming two-and-a-half days, let's find out!

I look forward to it.

Here's to your new life... in Portugal!

KAL.

Kathleen Peddicord President and Founding Publisher, Live and Invest Overseas



Dear Live and Invest in Portugal Conference Attendee,

Welcome to the Live and Invest in Portugal Conference. We appreciate and look forward to this chance to help you consider your best options for retirement, for starting a new life, for investing, and for doing business in Portugal.

Here is some important information that will help you to get the most out of the time we're spending together this week:

Evaluation Forms

I'd like to ask that you complete the **Evaluation Forms** handed out at the beginning of the conference as we progress through the program. If you wait until the end of the conference to record your feedback, you may forget important comments. Your feedback is very valuable to us and is much appreciated, as it helps us improve our future programs.

You can hand in your completed Evaluation Forms to any Live and Invest Overseas staff member at the end of the conference. Be sure to include your name on your completed form so you can be included in the **prize drawing**—your Evaluation Form is your entry.

Welcome Cocktail Reception

On Wednesday, April 12, you are invited to join us for a Welcome Cocktail Party, sponsored by International Coin Alliance, at the Sky Bar Carvoeiro of the Tivoli Carvoeiro Algarve Resort.

This event, open to all attendees and speakers, will be held from 6:15 to 7:45 p.m., following the final presentation of the day.

This is an excellent opportunity to speak with presenters, exhibitors, and fellow conference attendees.

Cell Phones, Blackberrys, iPhones, Etc.

Please switch off your cell phone, Blackberry, and iPhone during all presentations. You will be able to check messages and return calls during the scheduled breaks. However, again, during the presentations, we ask that you respect your fellow attendees and the speakers by turning off anything that rings or jingles.



Welcome!

Exhibition Hall

Our **Exhibit Hall**, located in the **Carvoeiro Room**, will be open throughout the conference. This is a good place to look for any speaker you're interested in talking to one-on-one or with whom you'd like to schedule a private appointment.

Remember, the speakers and staff are at your disposal and happy to spend time with you. Don't be shy. You came with questions. They came to answer them.

Finally, Very Important

You'll find me, along with other **Live and Invest Overseas** staff members, at the **Conference Registration Table** or in the **meeting room** throughout the two-and-a-half days of our event. Please don't hesitate to seek us out if you have questions, requests, or comments.

Here's to new ideas, new opportunities, and new friends.

I'm looking forward to it!

Sincerely,

Alessandra Sandaya____

Alessandra Sandoya Conference Manager Live and Invest Overseas



The Hand-Holding Support You Need To Launch Your New Life In Portugal

In a nutshell, this VIP membership gives you access to our collection of top resources on Portugal... for life...

And, you'll have help through all stages... from planning your first scouting trip... to establishing residency... to getting the best deal on your property rental or purchase... to the day-to-day challenges like finding a painter, a language teacher or the best farmer's market in town...

Stay 6 Nights In Portugal... We'll Pick Up The Tab!

Take your pick from a choice of private accommodations spanning from Lisbon all the way through the famous Algarve region...

Plus:

- Benefit #1: Voucher For 6 Nights At A Top Portugal Property—You And Your Guest Stay Free. Value: US\$1,050
- Benefit #2: Free Attendance (For You And Your Guest) At Our Annual Live And Invest In Portugal Conference. Lifetime Value: US\$15,950
- Benefit #3: Virtual Pass To Live And Invest In Europe Virtual Conference. Lifetime Value: U\$\$4,950
- Benefit #4: Access To All Portugal And Europe
 Webinars. Lifetime Value: US\$580
- Benefit #5: Never Miss A Portugal Or Europe Event
 With Your Full Package Of Conference Video
 Recordings And Bonuses. Lifetime Value: US\$4,000
- **Benefit #6:** VIP Invitation To All Exclusive Portugal Circle Gatherings Lifetime **Value: US\$2,000**
- Benefit #7: Private Consulting With LIOS' Top Team Of Portugal Legal, Tax, And Real Estate Professionals.
 Value: US\$1,250
- Benefit #8: Access To All Portugal Publishing Products (Present And Future). Lifetime Value: US\$3,977.50
- **Benefit #9:** Your Dedicated Portugal Circle Liaison. Lifetime Value: US\$5,000
- Benefit #10: Your Portugal Circle Members-Only Website.. Lifetime Value: Priceless

TALK TO OUR STAFF TODAY TO LEARN MORE

April 12-14, 2023 Carvoeiro, Portugal

Wednesday, April 12, 2023

Registration and General Sessions - Emcee: Kat Kalashian

7:30 AM – 10:30 AM Breakfast (For Hotel Guests)

Med Food & Wine Restaurant

7:30 AM – 8:30 AM Conference Registration Collect Your Name Badge and Welcome Pack Outside of Almansor Room

8:30 AM – 6:00 PM Exhibition Hall Open

Carvoeiro Room

8:30 AM – 9:15 AM Your New Life In Portugal! Kat Kalashian, Live And Invest Overseas

Almansor Room

9:15 AM – 10:00 AM What's Going On In Portugal Kat Kalashian with João Figueira, Jeff Woodruff, John Woodruff, and Luis Teixeira da Silva

Almansor Room

10:00 AM – 10:45 AM Top Residency Options For Investors And Expats João Figueira, Gil Figueira & Devillet Lima Advogados Almansor Room 10:45 AM - 11:15 AM

Networking Break

Carvoeiro Room

11:15 AM – 11:45 AM

Renting In Portugal—Help Secure Your Residency Visa While Trying Before You Buy Luis Teixeira da Silva, Algarve Senior Living

Almansor Room

11:45 AM – 12:15 PM

Finding Portugal: My Expat Journey Dan Wilhelm, Portugal Expat

Almansor Room

12:15 PM – 1:00 PM Investing In Cybersecurity Tech For Its Wealth Creation Potential Zafar Khan, RPost Communications

Almansor Room

1:00 PM - 2:30 PM

LUNCH

• Please remember that this is a limited engagement event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.

Speakers, topics, times, and meeting locations are subject to change.

Wednesday, April 12, 2023

General Sessions - Emcee: Kat Kalashian

April 12-14, 2023 Carvoeiro, Portugal

2:30 PM – 3:00 PM

Navigating Portugal—Tips And Tricks For Adapting To Your New Life Jeff and John Woodruff, Portugal Expats

Almansor Room

3:00 PM - 3:30 PM

Aprender A Falar Portugues—Yes, You Can Learn Portuguese! Marco Sousa, Portuguese Connection Language School Almansor Room

3:30 PM - 4:15 PM

Building A Monthly Income Stream Using Dollars You Would Otherwise Pay Out To Federal And State Income Taxes Don Hosmer, Royale Energy, Inc.

Almansor Room

4:15 PM – 4:45 PM

Networking Break

Carvoeiro Room

4:45 PM – 5:15 PM

Why Portugal Is One Of The Best Places To Live And Invest In The EU Antonio Vasconcellos, JLL

Almansor Room

5:15 PM – 5:45 PM Best Medical Care Options In Portugal Dr. Torsten Habeck, Clínica Médica Familiar

Almansor Room

5:45 PM - 6:00 PM

Welcome To The Portugal Circle Kat Kalashian, Live And Invest Overseas

Almansor Room

6:15 PM – 7:45 PM

WELCOME COCKTAIL PARTY

Sponsored by



Sky Bar Carvoeiro, Tivoli Carvoeiro Algarve Resort

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- Speakers, topics, times, and meeting locations are subject to change.

April 12-14, 2023 Carvoeiro, Portugal

Thursday, April 13, 2023 General Sessions — Emcee: Kat Kalashian

7:30 AM – 10:30 AM Breakfast (For Hotel Guests)

Med Food & Wine Restaurant

8:30 AM – 6:10 PM Exhibition Hall Open

Carvoeiro Room

8:30 AM – 9:00 AM Northern Portugal—A Vida É Boa (Life is Good) Jeff and John Woodruff, Portugal Expats

Almansor Room

9:00 AM – 9:30 AM Live And Invest In The Land Of Fado, Pastéis De Nata, And Endless Sunshine Cesar de Brito, DE BRITO Properties

Almansor Room

9:30 AM – 10:15 AM

Buying Property In Portugal: Dos And Don'ts João Figueira, Gil Figueira & Devillet Lima Advogados Almansor Room

10:15 AM – 11:00 AM The Best-Kept Secret In Alternative Investments Al Mignone, International Coin Alliance

Almansor Room

11:00 AM - 11:30 AM

Networking Break

Carvoeiro Room

11:30 AM - 12:00 PM

Buying In Portugal Without An MLS: How To Avoid Common Mistakes Luis Teixeira da Silva, Algarve Senior Living

Almansor Room

12:00 PM - 12:30 PM

Addressing Your Insurance Needs In Portugal Victor Rocha, Allseg

Almansor Room

12:30 PM – 1:00 PM Everything You Need To Know About Banking In Portugal João Figueira, Gil Figueira & Devillet Lima Advogados Almansor Room

• Please remember that this is a limited engagement event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.

Speakers, topics, times, and meeting locations are subject to change.

Thursday, April 13, 2023

General Sessions — Emcee: Kat Kalashian

April 12-14, 2023 Carvoeiro, Portugal

1:00 PM – 2:30 PM

4:00 PM – 4:30 PM

Networking Break

Carvoeiro Room

2:30 PM – 3:00 PM Shipping Your Household Goods To Portugal Gisela La Cruz, Global International Relocation

LUNCH

Almansor Room

3:00 PM – 3:15 PM Bringing Your Pet To Portugal—Everything You Need To Know Rita Afonso, Global Pets

Almansor Room

3:15 PM - 4:00 PM

The Top 10 Things Everyone Must Know When Buying Property Overseas Michael Cobb, ECI Development

Almansor Room

4:30 PM – 5:10 PM (Pre-recorded)

Portugal: Our (Very Personal) Adventure Elaine Hinman-Sweeney, Portugal Expat

Almansor Room

5:10 PM – 5:40 PM

Finding And Buying Property In The Algarve Claudia Boto, Vernon Algarve Real Estate

Almansor Room

5:40 PM - 6:10 PM (Virtual)

Currency Exchange And International Transfers Iva Slavtcheva, Moneycorp

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• Speakers, topics, times, and meeting locations are subject to change.

April 12-14, 2023 Carvoeiro, Portugal

Friday, April 14, 2023

General Sessions — Emcee: Kat Kalashian

7:30 AM – 10:30 AM Breakfast (For Hotel Guests)

Med Food & Wine Restaurant

8:30 AM – 11:45 PM Exhibition Hall Open

Carvoeiro Room

8:30 AM – 9:00 AM A New Turn-Key Investment In Comporta's Countryside From 280,000 Euros Andre Farinha and Mariana Lemos, Arish Capital Partners Almansor Room

9:00 AM – 9:30 AM What You Need To Know About Taxes In Portugal João Figueira, Gil Figueira & Devillet Lima Advogados Almansor Room

9:30 AM - 10:00 AM

Everything You Need To Live And Invest In Cascais— **An Insider's POV** Allison Baxley, Portugal Expat

Almansor Room

10:00 AM - 10:30 AM

Networking Break

Carvoeiro Room

10:30 AM - 11:00 AM

The Azores: Mother Nature's Treasure Trove For Pennies On The Dollar Michael Cobb, ECI Development

Almansor Room

11:00 AM - 12:00 PM

Q&A Kat Kalashian with João Figueira, Jeff Woodruff, John Woodruff, and Luis Teixeira da Silva

Almansor Room

12:00 PM - 12:30 PM

Taking Those Exciting Next StepsKat Kalashian, Live And Invest Overseas

Almansor Room

- Please remember that this is a limited engagement event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

Getting started

Using moneycorp for your currency exchange and international transfer needs is quick and easy. Simply sign up with a free account and our FX specialists will take care of the rest.

Key benefits

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One-time or recurring payments - Make a single payment or conveniently set automated payments either online or over the phone.

Target a rate - Book your exchange when the market reaches the rate you've pre-selected.

Fix a rate - Lock the current exchange rate for up to two years.

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Safeguarded customer funds - moneycorp is authorized and regulated as a money services business and is a licensed and bonded money transmitter where required.

How it works in 5 simple steps.



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Open an account

877 252 8232 usaoffice@moneycorp.com 8:00 am - 5:00 pm EST Monday to Friday_____

Speaker Rolodex

Rita Afonso

Global Pets www.globalpets.pt rita.afonso@globalpets.pt POR: +351 21 923 6550

Allison Baxley

Portugal Expat contact@renovatinglife.com

Adam Bates

Vice President, Insurance Services of America www.insurancefortrips.com adam@isabrokers.com USA: +1 800 647-4589 Ext. 205

Cláudia Boto

Director, Vernon Algarve Real Estate www.vernonalgarve.com claudia@vernonalgarve.com POR: +351 282 357 109 | +351 912 511 631

Michael Cobb

CEO, ECI Development

www.ecidevelopment.com mcobb@ecidevelopment.com USA: +1 703 795-2555

Cesar de Brito

DE BRITO Properties

www.debritoproperties.com cdebrito@debritoproperties.com POR: +351 214 083 101 | +351 218 023 515

João G. Gil Figueira

Lawyer, Gil Figueira & Devillet Lima Advogados

www.gfdl.legal jgf@gfdl.legal POR: +351 210 997 356 | +351 210 200 076

Luis Teixeira da Silva

Founder and Director, Algarve Senior Living

www.algarveseniorliving.com luis.dasilva@algarveseniorliving.com UK: +44 208 144 7558 POR: +351 965 683 054

André Farinha

Business Development Manager Arish Capital Partners www.arishcapitalpartners.com afarinha@arishcapitalpartners.com POR: +351 967 870 608

George Gonzalez, PhD

Canadian Tax Specialist gcgcpa@zoho.com www.gcgtax.ca

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www.LiveandInvestOverseas.com

Speaker Rolodex

Dr. Torsten Habeck

Doctor, Clinica Medical Familiar torsten.habeck@clinicamedica.eu POR: +351 282 357 720

Elaine Hinman-Sweeney

Portugal Expat theteam@liveandinvestoverseas.com

Don Hosmer

Co-Founder, Royale Energy Inc. www.royl.com ir@royl.com USA: +1 800 447-8505

Kat Kalashian

Conference MC and Europe Editor Live And Invest Overseas theteam@liveandinvestoverseas.com

Zafar Khan

Chief Executive Officer, RPost Communications

www.rpost.com zkhan@rpost.com USA: +1 866 468-3315

Mariana Lemos Vieira

Post Sales Director Arish Capital Partners www.arishcapitalpartners.com afarinha@arishcapitalpartners.com POR: +351 910 336 031

Victor Rocha

Managing Partner, Allseg www.allseg.pt victor.rocha@allseg.pt POR: +351 91 972 78 70

Gisela La Cruz

Sales Manager, Global International Relocation

www.globalmobility.pt gisela.lacruz@global.pt POR: +351 21 923 6550 | +351 91 413 4949

Al Mignone

International Coin Alliance internationalcoinalliance.com amignoneica@gmail.com USA: +1 833 342-5422

Iva Slavtcheva

Business Development Manager, Moneycorp www.moneycorp.com

Iva.Slavtcheva@moneycorp.com USA: +1 407 352 5890 | +1 407 399 0504

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www.LiveandInvestOverseas.com

Speaker Rolodex

Marco Sousa

Managing Director, Portuguese Connection Language School www.learnportugueseinlisbon.com marco@portugueseconnection.pt POR: +351 211 944 364 | +351 917 556 216

Vincenzo Villamena

Founder, Online Taxman

www.onlinetaxman.com vincenzo@onlinetaxman.com USA: +1 855 682-9626

Dan Wilhelm

Portugal Expat | **ECI Development** daniel.wilhelm@ecidevelopment.com

Antonio Vasconcellos

Sales Manager Algarve, JLL www.residential.jll.pt antonio.vasconcellos@jll.com POR: +351 289 098 829

Jamie Vrijhof

Global Real Estate Investor and Consultant Managing Partner, WHVP jv@whvp.ch CHE: +41 44 315 77 77

Joch and Jeff Woodruff

Portugal Expats woodjruff@gmail.com



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Portugal

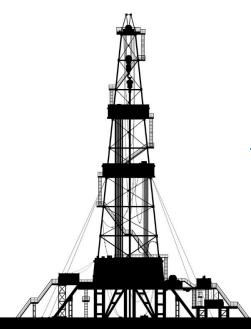


| | | | PORTUGAL | |
|---------------|----------------------------|-------------------------------|---|--|
| | Population | | 10 million | |
| | Language | | Portuguese | |
| | English Spoken | | Yes | |
| | Currency | | Euro | |
| FACTS | GDP Growth | | 6.7% | |
| COUNTRY FACTS | Climate | Average Summer Temp | 74°F | |
| | | Average Winter Temp | 54°F | |
| | Natural Disasters | | Droughts, forest fires, earthquakes | |
| | Government | | Constitutional Republic | |
| | Legal System | | Civil Law | |
| | Health Care | | Public (great), private (excellent) | |
| | Expat Community | | Yes (established haven) | |
| | Residency | Self-sufficiency | Yes (proof of approx. \$1,400 monthly income) | |
| | | Golden Visa | No | |
| XPATING | Ease Of Access | Direct Flights | Yes | |
| EXPA | | Low-Cost Domestic Airlines | Yes | |
| | | Local Transport | Trams, buses, taxis, trains, etc. | |
| | Cost Of Life | Monthly Budget | Less than \$2,000 | |
| | | Grocery Budget | \$250 | |
| | | Rent | \$870 | |
| | Income Tax | | 10% (NHR program)+H24+H25 | |
| TAXES | Property Tax | | 0.3% to 0.8% | |
| TA | Inheritance Tax/Stamp Duty | | 0.4% and 0.8% | |
| | Corporate Income Tax | | 21% | |



Build a Monthly Income Stream Using Your 2023 Federal and State Tax Dollars

- Investment is 100% Tax Deductible for 2023 Against All Active Income
- Accomplish a Roth IRA Conversion or a Required Minimum Distribution Without the Tax Liability
- Monthly Income
- Invest Alongside a Public Company that has a Proven Record of Success
- Turnkey Oil and Natural Gas Drilling Investments Available to Accredited Investors
- Direct Working Interest Ownership, No K-1's



For More Information

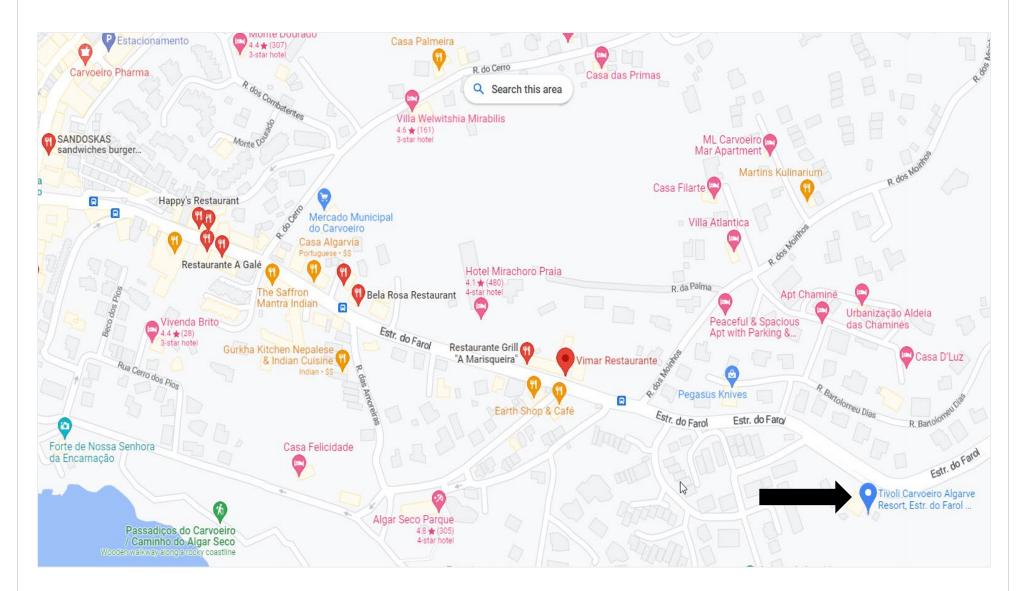
Call or Email: **Don Hosmer** at don@royl.com ~ (619) 843-7144

or

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Dining Options In The Area



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As a conference attendee, I'd like to extend you an exclusive offer. Right now, and for a limited time only, you can deduct the full cost you paid to register for your conference registration from the cost of this new, lifetime membership.

For instance, if you paid, say, \$995 for your conference registration, you'd receive a discount equal to that off the cost of your All Access Pass membership.

TALK TO OUR STAFF TODAY TO LEARN MORE



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- 1. Free entry to any (and every) conference on the Live and Invest Overseas calendar. (Regular attendees pay \$1,095 and more to attend these events, but you won't be asked to pay a cent.)...
- 2. Free entry for a guest at every conference, too...
- 3. VIP status, so you'll be invited to participate in private sessions and receptions reserved for elite guests where you'll have access to special opportunities...
- 4. Every Home Conference Kit, so that you'll have access to the complete set of recordings for every conference that you cannot attend in person, so you never miss out. (These packages sell for as much as \$500 on the Live And Invest Overseas online store. Again, you won't pay a thing and will receive every Home Conference Kit for life.)...

The All Access Pass is \$5,750. You have the option of a payment plan as follows: \$2,750 at the time of registration, then \$250 per month billed each month for each of the 12 months to follow. Or you can pay in full and **save \$250**.

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Live And Invest In Portugal Conference April 12-14, 2023

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Live and Invest Overseas, as the sponsoring organization of this event, provides a forum for speakers we believe have useful and reliable information for you. While we believe these speakers provide worthwhile and interesting information, we cannot guarantee the accuracy and reliability of the information provided, nor are we responsible for any errors or omissions by speakers.

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