



GLOBAL | **EXPAT  
ADVISORS**

Hong Kong New York



# U.S. Expat Tax Planning

Connect with us

[ONLINETAXMAN.COM](http://ONLINETAXMAN.COM)

1.855.682.9626

[CONTACT@ONLINETAXMAN.COM](mailto:CONTACT@ONLINETAXMAN.COM)



# About Online Taxman

- 10+ years of tax preparation and advisory for expats
- Experienced team of expat tax accountants
- Based in 6 countries (North, Central, South America, Europe, Asia)
- Secure online systems – no matter where you live
- Not just tax preparation – also tax planning, year-round tax advice, tax-optimized business and trust structuring, immigration and emigration tax planning, financial advisory, self-directed IRA setup



## Vincenzo Villamena, CPA CEO & Founder

- CPA from NYC with Big 4 experience
- I'm an expat and helped over a thousand expats with their taxes
- Advised thousands of expats and international investors
- Published in Forbes, CNBC, USA Today, ...
- Featured in Live and Invest Overseas, Sovereign Man, Nomad Capitalist, & Escape Artist

## Featured in...

**Forbes**

THE  
HUFFINGTON  
POST

**U.S. News** & WORLD REPORT

**CNBC**

**CNN Money**

**THE WALL STREET JOURNAL.**

# We can help you to...

- Report foreign bank accounts & assets
- File your US tax return
- Catch up on back taxes
- Set up the best business structure
- File your business taxes
- Create financial & estate plans

## What we will cover at the Offshore Wealth Summit

- Who needs to file US taxes
- Foreign Earned Income Exclusion (FEIE)
- Physical Presence Test & Bona Fide Residence Test
- Foreign Tax Credit
- Foreign Housing Deductions/Exclusion
- Foreign Source Income & Exchange Rates
- Foreign Account Reporting FBAR & Foreign Asset Reporting Form 8938
- Crypto Taxation
- 1031 Exchange
- Passive Foreign Investment Company PFIC
- Foreign Corporations, Partnerships & Trusts
- Offshore Business Structuring
- Back Tax Filing
- Renunciation of US Citizenship



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